BOND INFORMATION STATEMENT

State of South Dakota

SDCL-6-8B-19

Return to: State of South Dakota
Secretary of State
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of Issuer: City of Faith
2. Designation of issue: Lease and Purchase Option Agreement
3. Date of issue: April 29, 2003
4. Purpose of issue: Community Center Facility
5. Type of lease: Tax-exempt
6. Principal amount and denomination of lease: $1,100,000.00
7. Paying dates of principal and interest: Semi-annually on 4/29 and 10/29

RECEIVED

MAY 03 2003

S.D. SEC. OF STATE

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